

Application on Plain Paper – ASBA

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed below and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of the Company, the Registrar to the Issue, the Lead Managers, the Stock Exchanges to provide requisite details. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the websites of the Company, Registrar, Stock Exchanges or the Lead Managers. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder (i) who has not provided an Indian address or (ii) is a U.S. Person or in the United States

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer dated December 09,2023 (“Letter of Offer”).

1	Name of the Company	LLOYDS ENGINEERING WORKS LIMITED(formerly known as "Lloyds Steels Industries Limited")									
2	<i>Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the Company or the Depository)</i>	<i>Name of the Sole/First Joint Applicant:</i> <i>Address:</i> <i>Phone (with STD code)/ Mobile: Email address:</i> <i>Name of Second Joint Applicant: Name of Third Joint Applicant:</i>									
3	Registered Folio Number (in case of Eligible Equity Shareholder who hold Equity Shares in physical form as on Record Date) / DP and Client ID										
4	Number of Equity Shares held as on Record Date i.e. December 14,2023										
5	Allotment option - only dematerialized form										
6	Number of Rights Equity Shares entitled to										
7	Number of Rights Equity Shares applied for within the Rights Entitlements										
8	Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for)										
9	Total number of Rights Equity Shares applied for										
10	Total amount paid at the rate of ₹ 15.50 per Rights Equity Share (includes Face value: ₹ 1 and Premium: ₹ 14.50)										
11	In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.										
12	<i>Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account</i>	I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹ 15.50 per Rights Equity Share.									
13	Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)										
14	An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at Email: rightissue@bigshareonline.com										
15	PAN (Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. In such cases, pl attach documentary evidence for exemption to be provided by the Applicants)	<i>Sole/First Joint Account Holder</i>									
		<i>Second Joint Account Holder</i>									
		<i>Third Joint Account Holder</i>									
16	<i>Whether applying through ASBA (Yes/No)</i>	YES									
	<i>ASBA Account Number (Savings / Current / NRE / FCNR/ NRO/Other)</i>										
	<i>SCSB and Branch Address</i>										
	<i>Total Amount to be blocked (in figures and in words)</i>										
	I authorize the SCSB to block the amount specified above as part of the ASBA Process. UNDERTAKING by Shareholder/ ASBA Account Holder: I / We hereby certify that I / We are eligible ASBA Investors										
	<i>Sole/First Joint Applicant</i>	<i>Second Joint Applicant</i>	<i>Third Joint Applicant</i>								
	_____	_____	_____								

All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (as such term is defined in with Regulation S under the U.S. Securities Act ("Regulation S")), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/ We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein.

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

ASBA Investors has option to receive Shares in Dematerialized Form only.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with the Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com.

The Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

Sl no	Bank Name	Sl no	Bank Name
1	AU Small Finance Bank Limited	27	Janata Sahakari Bank Ltd.
2	Axis Bank Ltd	28	Karnataka Bank Ltd.
3	Bandhan Bank	29	Karur Vysya Bank Ltd.
4	Bank of Baroda	30	Kotak Mahindra Bank Ltd.
5	Bank of India	31	Mehsana Urban Co-operative Bank Limited
6	Bank of Maharashtra	32	Nutan Nagarik Sahakari Bank Ltd.
7	Barclays Bank PLC	33	Punjab National Bank
8	BNP Paribas	34	Rajkot Nagarik Sahakari Bank Ltd
9	Canara Bank	35	RBL Bank Limited
10	Central Bank of India	36	South Indian Bank
11	CITI Bank NA	37	Standard Chartered Bank
12	Credit Suisse AG, Mumbai Branch	38	State Bank of India
13	City Union Bank Ltd.	39	The Jammu and Kashmir Bank
14	DBS Bank Ltd.	40	The Hongkong & Shanghai Banking Corporation Limited
15	Deutsche Bank	41	SVC Co-operative Bank Ltd
16	Dhanlaxmi Bank Limited	42	The Ahmedabad Mercantile Co-Op Bank Ltd
17	Equitas Small Finance Bank	43	Tamilnad Mercantile Bank Ltd.
18	GP Parsik Sahakari Bank Limited	44	The Federal Bank Limited
19	HDFC Bank Ltd.	45	The Kalupur Commercial Co-operative Bank Ltd.
20	ICICI Bank Ltd	46	The Saraswat Co-Operative Bank Ltd
21	IDBI Bank Ltd.	47	The Surat Peoples Co-op Bank Ltd
22	IDFC FIRST Bank	48	TJSB Sahakari Bank Ltd
23	Indian Bank	49	UCO Bank
24	Indian Overseas Bank	50	Union Bank of India
25	IndusInd Bank	51	Utkarsh Small Finance Bank Limited
26	J P Morgan Chase Bank, N.A.	52	YES Bank Ltd.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

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